



**MacFarlane and Associates, P.C.**  
**Certified Public Accountants**

Client ID:

**2024 Business Client Contact Information Form**

**Company Legal Name:** \_\_\_\_\_

**DBA (If Any):** \_\_\_\_\_

**EIN Number:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Primary Contact:** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_ **E-Mail:** \_\_\_\_\_

**Tax Return:** S-Corp (1120S) \_\_\_ C-Corp (1120) \_\_\_ Partnership (1065) \_\_\_

**Business Activity:** \_\_\_\_\_ **Business Code:** \_\_\_\_\_

**Accounting Method:** Cash Accrual **State Registered:** \_\_\_\_\_

**TX Only: Comptroller#** \_\_\_\_\_ **Sec State#** \_\_\_\_\_

**TX Only: XT #** \_\_\_\_\_ **FQ #** \_\_\_\_\_

**Owners/Officers/Shareholders/Partners:**

1. **Name:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Percentage Owned:** \_\_\_\_\_

2. **Name:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Percentage Owned:** \_\_\_\_\_

3. **Name:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Percentage Owned:** \_\_\_\_\_

4. **Name:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Percentage Owned:** \_\_\_\_\_

5. **Name:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Percentage Owned:** \_\_\_\_\_